## NOTICE OF DESIGNATION

The Indiana Finance Authority ("IFA") has issued a request for proposals on March 12, 2020 (the "RFP"), to design and construct the I-69 Section 6 Contract 5 Project (the "Project") pursuant to a public-private agreement ("PPA") under Indiana Code 8-15.5 (the "Act"). The Project is the sixth and final section of the new Interstate 69 connection between Evansville and Indianapolis. The Project includes the full reconstruction and conversion of a portion of existing State Road 37 to proposed I-69, full reconstruction and widening to provide added travel lanes on a portion of I-465, the conversion of at-grade crossings to interchanges or overpasses, reconstruction and construction of local access roads, reconfiguring of existing interchanges, and a new system interchange for I-69 and I-465 in Marion and Johnson Counties, Indiana.

After following the procedures required under the Act, IFA has determined that Walsh/Milestone JV ("Selected Offeror") should be designated under the Act as the entity to enter into the PPA to design and build the Project thereunder. The Governor has accepted the determination of the IFA, has designated the Selected Offeror as the entity to enter into the PPA for the Project under the Act, and has approved the PPA.

With the exception of parts of the Selected Offer that are confidential under I.C. 5-14-3, the Selected Offer and the PPA are available on the internet website of the IFA at <u>www.in.gov/ifa/3034.htm</u> and are available for public inspection and copying at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 (telephone: 317-233-4332), the principal office of the IFA during regular business hours.